

OAHU CANDIDATES-
SUBMIT 1 ORIGINAL AND 1 COPY

NEIGHBOR ISLAND CANDIDATES-
SUBMIT 1 ORIGINAL AND 2 COPIES

STATE OF HAWAII CAMPAIGN SPENDING COMMISSION

DISCLOSURE REPORT CANDIDATE COMMITTEE

COPY

PLEASE TYPE OR PRINT CLEARLY WITH INK (INSTRUCTIONS FOR COMPLETING THE DISCLOSURE REPORT CAN BE FOUND IN THE "GUIDEBOOK FOR CANDIDATE COMMITTEES.")

SECTION I-CANDIDATE AND CANDIDATE COMMITTEE:		SECTION II-TYPE OF REPORTING (See the Schedule of Reporting Dates to complete this section)	
(a) Candidate Name: Ms Helene Hale		<input type="checkbox"/> 1st Preliminary Primary <input type="checkbox"/> 2nd Preliminary Primary <input type="checkbox"/> Final Primary <input type="checkbox"/> Preliminary General <input checked="" type="checkbox"/> Final Election Period <input type="checkbox"/> Supplemental	
(b) Committee Name: Friends of Helene Hale		<input type="checkbox"/> Amended <input type="checkbox"/> Short Form ¹	
(c) Mailing Address: 13-636 Hinalo St. Pahoa HI 96778		<input type="checkbox"/> First <input type="checkbox"/> Second <input type="checkbox"/> Third <input type="checkbox"/> Fourth	
(d) Phone (Bus) 808-959-3500 (Res) 808-966-8403 Treasurer's		REPORTING PERIOD 10/19/2004 through 11/02/2004	

SECTION III-SUMMARY OF RECEIPTS AND DISBURSEMENTS (Complete Section IV on the Back of this Form Before Completing This Section)

	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD TOTAL TO DATE	
1. Cash on Hand at the Beginning of the Election Period..... ²		1307.66	1
2. Cash on Hand at the Beginning of this Reporting Period.....	-53.97		2
3. Total Receipts (From Line 15).....	5937.77	24356.44	3
4. Subtotal (Add lines 2 and 3 for Column A and Lines 1 and 3 for Column B).....	5883.80	25664.10	4
5. Total Disbursements (not including Unpaid Expenditures) (From Line 19).....	784.39	20564.69	5
6. Cash on Hand at the Closing of this Reporting Period (Subtract Line 5 from Line 4).....	5099.41	5099.41	6
7. Total Loans at the Closing of this Reporting Period.....	10000.00		7
8. Total Unpaid Expenditures at the Closing of this Reporting Period.....	0.00		8
9. Debts Owed at the Closing of this Reporting Period (Add lines 7 and 8).....	10000.00		9
10. Surplus/Deficit (Subtract Line 9 from Line 6).....	-4900.59		10

I hereby certify that the information on this report and all attached Schedules are true, correct and complete to the best of my knowledge.

Helene Hale 11/29/04
Candidate Signature Date

[Signature] 11/29/04
Treasurer Signature Date

¹ Short Form is checked if the candidate is filing a Preliminary, Final or Supplemental Report and has aggregate contributions and aggregate expenditures for the reporting period totaling \$2,000 or less.
² Short form reporting requires completion of only Section I, Section II, and Section III of this Disclosure Report.
³ An Election Period is the two-year period between general election days if a candidate is seeking nomination or election to a two-year office and the four-year period between general election days if a candidate is seeking nomination or election to a four-year office.

SECTION IV - DETAILED SUMMARY OF RECEIPTS AND DISBURSEMENTS
(If Necessary, Complete Schedules A through E Before Completing This Section)

RECEIPTS	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD TOTAL TO DATE	
11. Contributions From:			11
(a) Individuals/Other Entities/Noncandidate Committees/Political Parties			11(a)
(i) Monetary and Non-Monetary Contributions of \$100 or Less	95.00	4112.05	11(a)(i)
(ii) Monetary and Non-Monetary Contributions of More Than \$100	1862.00	4796.60	11(a)(ii)
(iii) Subtotal (Add Lines 11(a)(i) and 11(a)(ii))	1957.00	8908.65	11(a)(iii)
(b) Candidate or Candidate's Immediate Family			11(b)
(i) Monetary and Non-Monetary Contributions of \$100 or Less	0.00	100.00	11(b)(i)
(ii) Monetary and Non-Monetary Contributions of More Than \$100	0.00	3200.00	11(b)(ii)
(iii) Subtotal (Add Lines 11(b)(i) and 11(b)(ii))	0.00	3300.00	11(b)(iii)
12. Total Contributions (Add Lines 11(a)(iii) and 11(b)(iii))	1957.00	12208.65	12
13. Public Funds and Other Receipts	1980.77	2147.79	13
14. Loans	2000.00	10000.00	14
15. Total Receipts (Add Lines 12 through 14)	5937.77	24356.44	15
DISBURSEMENTS			
16. Expenditures	784.39	20564.69	16
17. Loans Repaid or Forgiven	0.00	0.00	17
18. Unpaid Expenditures Paid or Forgiven	0.00	0.00	18
19. Subtotal Disbursements (Add Lines 16 through 18)	784.39	20564.69	19
20. Unpaid Expenditures	0.00		20
21. Total Disbursements (Add Lines 19 and 20)	784.39		21

CHECK ONLY ONE BOX
 USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW
☒ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE COMMITTEES/POLITICAL PARTIES
☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

STATE OF HAWAII CAMPAIGN SPENDING COMMISSION

SCHEDULE A MONETARY AND NON-MONETARY CONTRIBUTIONS CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME:

Friends of Helene Hale

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DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF DONOR	FOR AGGREGATES OF \$1,000 OR MORE NAME OF EMPLOYER	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
	IF A DEPENDENT MINOR, ENTER NAME OF PARENT	OCCUPATION		
10/20/2004	<input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION ILWU Hawaii Political Action Committee 451 Atkinson Drive Honolulu HI 96814		112.00	244.60
10/25/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION HAWAII ISLAND CONTRACTOR'S POLITICAL FUND 494 C KALANIKOA ST. HILO HI 96720		750.00	750.00
10/25/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION ILWU Hawaii Political Action Committee 451 Atkinson Drive Honolulu HI 96814		500.00	744.60
10/29/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Altria Corporate Services, Inc. 1415 L Street, Suite 1150 Sacramento CA 95814		500.00	500.00

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page)	1862.00	
2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) (Transfer total to the applicable Line Number of the Disclosure Report - 11(a)(ii) or 11(b)(ii))	1862.00	

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on Schedule B.

Form CC-5(A) (Rev. 5/99)

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION
SCHEDULE B
EXPENDITURES
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

Friends of Helene Hale

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DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
10/19/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Society of Human Resource Management 1777 Ala Moana Blvd Honolulu HI 96815	5017 Politically Related Activity : Fee for the public health meeting	16.50
10/20/2004	<input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION ILWU Hawaii Political Action Committee 451 Atkinson Drive Honolulu HI 96814	rent Pahoia Community Center for Helene Hale's fundraiser	112.00
10/22/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION HAWAII ISLAND JOURNAL PO BOX 227 CAPTAIN COOK HI 96704	5000B Advertising - Newspaper : newspaper ad	335.57
10/26/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION HAWAII TRIBUNE-HERALD 355 KINOOLE ST. HILO HI 96720	5000B Advertising - Newspaper : Ad for Ahaianui Fundraiser Party	265.20
10/29/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Pahoia Cash & Carry Store PO Box 376 Pahoia HI 96778	5016 Other Direct Campaign Expenses : Ice purchase for the fundraiser party	8.25
11/01/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION HAWAII ISLAND JOURNAL PO BOX 227 CAPTAIN COOK HI 96704	5000B Advertising - Newspaper : Newspaper Ad payment adjustment	46.87

1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page)	784.39
2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report)	784.39

STATE OF HAWAII CAMPAIGN SPENDING COMMISSION

SCHEDULE C PUBLIC FUNDS AND OTHER RECEIPTS CANDIDATE COMMITTEE

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

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Friends of Helene Hale

DATE OF DEPOSIT	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF SOURCE OF PUBLIC FUNDS OR OTHER RECEIPT	DESCRIPTION OF OTHER RECEIPT	AMOUNT OF PUBLIC FUNDS OR OTHER RECEIPT THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
10/31/2004	HFS Federal Credit Union 632 Kinnole Street Hilo HI 96720	Bank Dividend Adjustment	0.06	7.81
11/01/2004	HFS Federal Credit Union 632 Kinnole Street Hilo HI 96720	Bank Dividend through Oct 31	0.71	8.52
11/01/2004	State of Hawaii- Campaign Spending Commission 235 S. Beretania Street, Room 300 Honolulu HI 96813	Public Fund	1980.00	1980.00

1. SUBTOTAL OF PUBLIC FUNDS AND OTHER RECEIPTS THIS PERIOD (This Page)
2. TOTAL PUBLIC FUNDS AND OTHER RECEIPTS THIS PERIOD (Last Page Only) (Transfer total to Line Number 13 of the Disclosure Report.)

1980.77	
1980.77	

ATTACH A COPY OF THE
EXECUTED LOAN DOCUMENT AT
THE TIME OF INITIAL DISCLOSURE

STATE OF HAWAII CAMPAIGN SPENDING COMMISSION

SCHEDULE D LOANS CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME:

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Friends of Helene Hale

LOAN SOURCE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF LENDER NAME OF EMPLOYER AND OCCUPATION	AMOUNT OF LOAN AT BEGINNING OF THIS PERIOD	NEW LOAN AMOUNT THIS PERIOD	AMOUNT REPAID OR FORGIVEN THIS PERIOD	AMOUNT OF LOAN AT CLOSING OF THIS PERIOD
DATE OF LOAN	PURPOSE OF LOAN				
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input checked="" type="checkbox"/> OTHER	Ms Helene Hale 13-636 Hinalo Street Pahoa HI 96778 Emp/Occu: State of Hawaii/State House Representative	2000.00	0.00	<input type="checkbox"/> FORGIVEN 0.00	2000.00
03/17/2004	Helene Hale's personal loan to the fund				
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input checked="" type="checkbox"/> OTHER	Ms Helene Hale 13-636 Hinalo Street Pahoa HI 96778 Emp/Occu: State of Hawaii/State House Representative	2000.00	0.00	<input type="checkbox"/> FORGIVEN 0.00	2000.00
10/07/2004	HELENE HALE'S PERSONAL LOAN TO THE FUND				
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input checked="" type="checkbox"/> OTHER	Ms Helene Hale 13-636 Hinalo Street Pahoa HI 96778 Emp/Occu: State of Hawaii/State House Representative	2000.00	0.00	<input type="checkbox"/> FORGIVEN 0.00	2000.00
10/16/2004	HELENE HALE'S PERSONAL LOAN TO THE FUND				
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input checked="" type="checkbox"/> OTHER	Ms Helene Hale 13-636 Hinalo Street Pahoa HI 96778 Emp/Occu: State of Hawaii/State House Representative	2000.00	0.00	<input type="checkbox"/> FORGIVEN 0.00	2000.00
10/16/2004	HELENE HALE'S PERSONAL LOAN TO THE FUND				
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input checked="" type="checkbox"/> OTHER	Ms Helene Hale 13-636 Hinalo Street Pahoa HI 96778 Emp/Occu: State of Hawaii/State House Representative	0.00	2000.00	<input type="checkbox"/> FORGIVEN 0.00	2000.00
10/22/2004	Helene Hale's loan to the fund				

1. SUBTOTAL (This Page)	2000.00	0.00	10000.00
2. TOTAL NEW LOANS THIS PERIOD (Last Page Only) (Transfer total to Line Number 14 of the Disclosure Report).....	2000.00		
3. TOTAL LOANS REPAID OR FORGIVEN THIS PERIOD (Last Page Only) (Transfer total to Line Number 17 of the Disclosure Report).....		0.00	
4. TOTAL LOANS AT THE CLOSING OF THIS PERIOD (Last Page Only) (Transfer total to Line Number 7 of the Disclosure Report)			10000.00

If a loan is forgiven, the loan must be also be reported as a "Non-Monetary Contribution" on Schedule A. The forgiven loan does not have to be reported as an "Expenditure" on Schedule B.